THE HRMS REVIEW EQUITY PROCESS is for the initiation of individual salary actions related to changing external market conditions, bona-fide retention situations, and/or internal salary inequities that cannot be managed through the annual merit program or addressed during the campus bi-annual equity call.

DEPARTMENTAL HR COORDINATOR
- Responsible for initiating Equity Review actions by preparing review action details and ensures proper procedures for review and approval at the departmental level are met.

ORGANIZATIONAL HR COORDINATOR
- Responsible for ensuring Equity actions are appropriate based on UC Policy, UCR Local Procedures and organizational standards before routing to Human Resources for review. The Organizational HR Coordinator may add or edit any unlocked fields of the review action and ensures proper procedures for review and approval at the organizational level are met.

HR CLASSIFICATION ANALYST
- Responsible for the analysis and recommendation of Equity Review actions submitted by the Organizational HR Coordinator. The HR Classification Analyst ensures that reviews are appropriate based on UC Policy and UCR Local Procedures.

When applicable ensures that Proposed Job Description details align with the classification standards as described in either the Systemwide Career Tracks Job Standard or Series Concept, UCR specific standards, and that the classification determination is consistent across the campus.

Review the HR Recommendation on the "HR Review & Analysis" tab. If the Org concurs select "Accept HR Recommendation," a comment will be required upon routing.

DEPARTMENTAL HR COORDINATOR
- After the Equity Review case has been Finalized/HR Recommendation Accepted, if a salary change was approved submit the approved salary action change to be processed in UCPath PeopleSoft.

DEPARTMENTAL HR COORDINATOR
- To proceed with the requested salary review select "Submit to Org HR Coordinator." 2

ORGANIZATIONAL HR COORDINATOR
- Review all details of the Equity request and makes updates if necessary.

Complete all fields specified in the Required Fields banner. To proceed with the equity recommendation select the recommendation corresponding to the HR Analysis written. 2

Complete the fields in the "Initiate a New Review" pop-up box, select "Equity" from the "Review Type Requested" and click "Create Review."

Human Resources Management System

Note: All Review types require that the employee has a current classified job description for their current position.

ROADMAP
- Roadmap represents an ideal business process and does not account for actions that may need to be checked out, returned, canceled, appealed, and/or withdrawn.

DEPARTMENTAL HR COORDINATOR
- Complete all relevant fields known, including those specified in the Required Fields banner.

Organizational HR Coordinator
- On the "Review Attachments" tab upload attachments specified in the Required Fields banner and as indicated in the Review Info & Rationale questions.

DEPARTMENTAL HR COORDINATOR
- Reviews all details of the Equity request and makes updates if necessary.

Complete all fields specified in the Required Fields banner. To proceed with the equity recommendation select the recommendation corresponding to the HR Analysis written. 2

DEPARTMENTAL HR COORDINATOR
- From the HRMS Review landing page click the "Initiate New Review" tile.

Complete the fields in the "Initiate a New Review" pop-up box, select "Equity" from the "Review Type Requested" and click "Create Review."

DEPARTMENTAL HR COORDINATOR
- To proceed with the requested salary review select "Submit to HR Classification Analyst." 1,2

Required Fields only must be satisfied before routing to the HR Classification Analyst.

FROM THE HRMS REVIEW LANDING PAGE
- Click the "Initiate New Review" tile.

COMPLETE

DEPARTMENTAL HR COORDINATOR
- Ensure the "Equity Review Certification" criteria is met, reviews & approves all details of request are completed fully.

DEPARTMENTAL HR COORDINATOR
- Review the HR Recommendation on the "HR Review & Analysis" tab. If the Org concurs select "Accept HR Recommendation;" a comment will be required upon routing.

DEPARTMENTAL HR COORDINATOR
- After the Equity Review case has been Finalized/HR Recommendation Accepted, if a salary change was approved submit the approved salary action change to be processed in UCPath PeopleSoft.

DEPARTMENTAL HR COORDINATOR
- From the "Review & Submit" tab select the appropriate check out/routing action; a comment will be required upon routing.

DEPARTMENTAL HR COORDINATOR
- Required Fields only must be satisfied before routing to the HR Classification Analyst.

DEPARTMENTAL HR COORDINATOR
- From the "Review & Submit" tab select the appropriate check out/routing action; a comment will be required upon routing.