

UC RETIREMENT CHOICE PROGRAM—STEPS FOR ELECTING PENSION CHOICE OR SAVING CHOICE

1. GO TO myUCretirement.com/choose

On the WELCOME page, click the blue button,
LOG IN TO MAKE MY CHOICE.

The screenshot shows the 'WELCOME' page for the UC Retirement Choice Program. It includes a title, a brief overview of the program, participation requirements, and a list of important reminders. At the bottom, there are two buttons: 'BEGIN THE TUTORIAL' and 'LOG IN TO MAKE MY CHOICE'.

WELCOME

UC RETIREMENT CHOICE PROGRAM

This website allows you to learn more about your primary retirement benefit options (Pension Choice or Savings Choice), see how your retirement benefits could build over time under each option, and make your selection once you've decided which option is best for you.

Participation in one of the primary retirement benefit options is required, and the costs are shared by you and UC.

A couple of important reminders:

- The sooner you make your selection, the sooner you start receiving UC contributions (and service credit under Pension Choice), so make your choice as soon as possible.
- If you don't choose a primary retirement option within your go-day eligibility window, you will *automatically* be enrolled in Pension Choice, and you may not change your enrollment.

When you're ready to make your choice:

1. **Log in.** You will need to register with NetBenefits®, if you have not already, before you can continue.
2. Select *Pension Choice* or *Savings Choice* for your primary retirement benefit, confirm your choice, then print your confirmation.

WHAT WOULD YOU LIKE TO DO?

[BEGIN THE TUTORIAL](#) [LOG IN TO MAKE MY CHOICE](#)

2. REGISTER AND LOG IN TO NETBENEFITS

In the NetBenefits login box, click *Register Now* and follow the instructions to complete the registration and login process.

(If you already have a NetBenefits username and password, simply log in and you'll proceed automatically to step 4.)

The screenshot shows the NetBenefits login and registration page. It features a login box with fields for Username and Password, and a 'Log In' button. There is also a 'Register Now' link. A large orange button at the top right says 'LOG IN (OR REGISTER)'. Below this, there are instructions for new employees and existing employees. The background shows a scenic view of a field with a person walking.

Use NetBenefits Login

Username

☐ Remember me

Password

[Log In](#)

[Register Now](#)

Having trouble with your username or password?

[Frequently Asked Questions](#)

[Security Notice](#)

Use your **NetBenefits®** login for full access to both myUCretirement.com and NetBenefits. For help logging in, call 1-866-682-7767.

← LOG IN (OR REGISTER)

NEW EMPLOYEES

If you're not registered, follow the steps below so you can choose your primary retirement benefit—**Pension Choice or Savings Choice**.

- Click *Register Now* in the login box to the left.
- Once you're registered, you'll be taken to the NetBenefits® homepage.

EXISTING EMPLOYEES

See you

- Log in w
- No user
- Now an

3. CONTINUE ON TO YOUR ELECTION

After you've logged in, you will see this screen. Click the orange button, *MAKE MY CHOICE*, to continue on to your election.

The screenshot shows the 'Ready to choose Pension Choice or Savings Choice?' page. It includes a title, a brief overview of the program, and a large orange button labeled 'MAKE MY CHOICE'. Below this, there are instructions for new employees and existing employees. The background shows a scenic view of a field with a person walking.

Ready to choose Pension Choice or Savings Choice?

Click the button to the right to make your election.

Remember: The sooner you make your selection, the sooner you start receiving UC contributions (and service credit under Pension Choice). If you don't make an election within your 90-day eligibility window, you'll *automatically* be enrolled in Pension Choice—and you will not be able to change your enrollment.

MAKE MY CHOICE

Additional Ways You Can Build Retirement Savings

After you've chosen your required primary retirement benefits, take a look at UC's voluntary retirement savings program (403(b), 457(b) and DCP). These plans allow you to voluntarily contribute additional funds toward your retirement savings. You can enroll in UC's voluntary retirement savings program at any time.

4. MAKE AND CONFIRM YOUR CHOICE

There are several steps before you confirm your choice, with the option along the way to return to the tutorial for more information. Here are the steps:

- Acknowledge if you've received personal counseling and/or attended a class or webinar
- Review the Terms and Conditions
- Make your choice
- Confirm your choice—**this step is final; you will not be able to change your election once you click CONFIRM CHOICE**

The screenshots show the following steps:

- YOUR CHOICE ACKNOWLEDGMENT**: Two radio button options: "I have met with a UC Retirement Planner or attended a class or webinar, and I'm ready to make a choice." and "I have chosen not to meet with a UC Retirement Planner or attend a class or webinar, but I'm ready to make a choice." Below is a statement of understanding and a link to "Terms and Conditions".
- TERMS AND CONDITIONS**: A detailed legal disclaimer about the website's purpose and the University of California's liability.
- YOUR CHOICE CHOOSE A PRIMARY RETIREMENT OPTION**: Two radio button options: "I choose Pension Choice" and "I choose Savings Choice". Below is a field for "Email address: aaa@email.com" and a link to "OK, CONTINUE".
- YOUR CHOICE PLEASE CONFIRM YOUR CHOICE**: A confirmation page for "MARY SAMPLE" with "Address: aaa@email.com". It states "MY CHOICE: PENSION CHOICE" and includes several paragraphs of acknowledgment and understanding.

5. PRINT AND SAVE YOUR CONFIRMATION STATEMENT

You have the option to print your confirmation statement; you will also receive a copy by email (mail if no email address is on file).

If you do not receive this confirmation statement, please contact Fidelity. There may be a problem with your election.

Please contact Fidelity at 866-682-7787 with any questions about the election process.

The confirmation statement includes the University of California logo and address: "UNIVERSITY OF CALIFORNIA, PO BOX 145429, CINCINNATI, OH 45250-5429". The title is "CONFIRMATION". Below is a box titled "YOUR PRIMARY RETIREMENT BENEFIT: PENSION CHOICE" containing the following information:

- NAME: MARY SAMPLE
- CHOICE RECEIVED: 9:27 AM PT, 03/16/17
- EMAIL ADDRESS: aaa@email.com

Below this is a statement of understanding: "I have met with a UC Retirement Planner or attended a class or webinar, and accepted the Terms and Conditions of this election. I understand that my selection window has ended and that I am not able to change my choice of Pension Choice during my employment with University of California." This is followed by two paragraphs of acknowledgment and understanding regarding contributions and the PEPPA maximum.