

NEW! ROTH IRA WEBINAR

NEW! ROTH IRA CONTRIBUTION OPTION


The University of California has enhanced the UC Retirement Savings Program with a new Roth contribution option for the UC 403(b) and UC 457(b) Plans, giving you more flexibility to save and plan for your future through regular pretax contributions, new Roth contributions, or both. Within the first two weeks, hundreds of UC faculty and staff have taken advantage of the new feature and made Roth elections.


WHO MIGHT BENEFIT FROM ROTH CONTRIBUTIONS?

While Roth contributions are designed for anyone who likes the idea of potentially tax-free retirement income, here are some scenarios to consider Roth:

- You're a younger investor with more time for earnings growth on retirement savings.
- You're concerned that your tax rate will be higher in retirement than now.
- You want tax flexibility when you draw your retirement income.
- You're interested in leaving tax-free money to your beneficiaries.
- You're not eligible to contribute to a Roth IRA because of income limits.



DATE 
WEDNESDAY,
FEBRUARY 12, 2025

TIME 
11:00 am to
12:00 pm

REGISTER 
[CLICK HERE](#)

For more information please visit:
[The Pre-Retirement Planning Webinar Series webpage](#)