

WAYS TO SAVE WITH ROTH

WHO MIGHT BENEFIT FROM ROTH CONTRIBUTIONS?

While Roth contributions are designed for anyone who likes the idea of potentially tax-free retirement income, here are some scenarios to consider Roth:

- You're a younger investor with more time for earnings growth on retirement savings.
- You're concerned that your tax rate will be higher in retirement than now.
- You want tax flexibility when you draw your retirement income.
- You're interested in leaving tax-free money to your beneficiaries.
- You're not eligible to contribute to a Roth IRA because of income limits.

DATE 

WEDNESDAY,
FEBRUARY 25, 2026

TIME 

11:00am to 12:00pm

LOCATION 

ZOOM - REGISTER
NOW



For more information please visit:
[The Pre-Retirement Planning Webinar Series webpage](#)